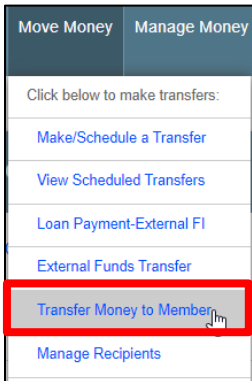


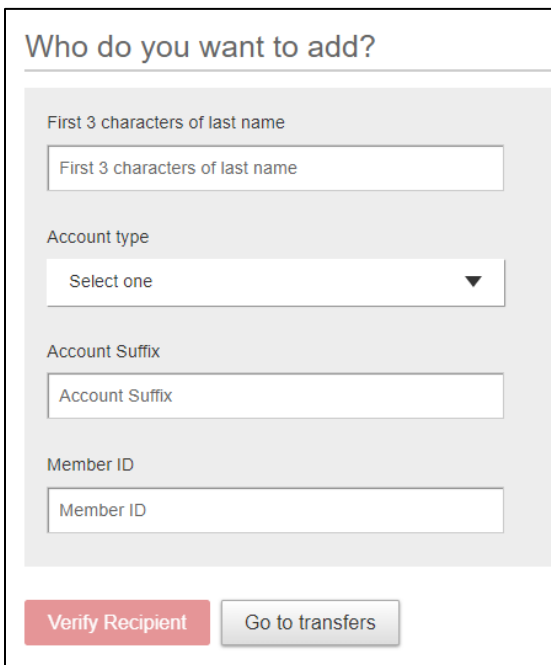
## NetWorth24 - Transfer Money To Member

In online banking click **Transfer Money To Member** that will allow you to transfer money to any 7 17 member as long as you have some basic information. It is important to note that when you use this service, **your account number will appear on the recipient's statement**. This new feature can be found under the Move Money tab:



The screenshot shows a navigation menu with two tabs: "Move Money" and "Manage Money". Below the tabs, there is a list of options: "Click below to make transfers:", "Make/Schedule a Transfer", "View Scheduled Transfers", "Loan Payment-External FI", "External Funds Transfer", "Transfer Money to Member" (highlighted with a red box and a mouse cursor), and "Manage Recipients".

When you click on this for the first time, you will receive a pop-up box to add a recipient. You will need to know the following information to add a member:



The screenshot shows a form titled "Who do you want to add?". It contains four input fields: "First 3 characters of last name", "Account type" (a dropdown menu), "Account Suffix", and "Member ID". At the bottom, there are two buttons: "Verify Recipient" (in red) and "Go to transfers" (in grey).

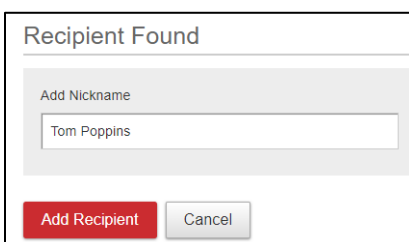
← First three characters of members last name

← The account type (savings, checking, loan, etc.)

← The suffix of that account type – 4 digits

← The member's account number

When you click on "Verify recipient" button at the bottom, you will get a confirmation screen:



The screenshot shows a confirmation screen titled "Recipient Found". It contains one input field: "Add Nickname" with the text "Tom Poppins" entered. At the bottom, there are two buttons: "Add Recipient" (in red) and "Cancel" (in grey).

Before clicking "Add Recipient" be sure the name matches who you are trying to set up to transfer money to.

After clicking Add Recipient – it will take you to the “Move Money” window – and the member you just added will be pre-filled in the “transfer to” drop-down box:

Move Money [+ Add a recipient](#)

I want to  
[View Scheduled Transfers](#)  
[Manage Transfer Destinations](#)

From  
Select account

To  
Tom Poppins

Date  
08/15/2023  Repeat transfer

Amount  
\$ 0.00

Make transfer Go to My Accounts

Choose the account to pay From.

Enter the date you want the transfer to occur.

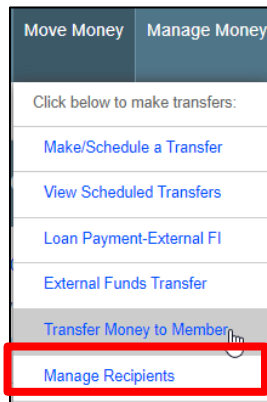
- Today
- Future Date
- Recurring transfers or payments to loan → click “Repeat Transfer”

Enter the amount.

Click ‘Make Transfer

Notes about Transfer Money to Member:

- Only **ONE** transfer can be made to a member using this feature.
- View Scheduled Transfers – this will let you see ALL transfers that you have set up as recurring or future dated.
- Manage transfer destinations allows you to remove a recipient
  - You can also remove a recipient by clicking on **Manage Recipients** under the Move Money tab:

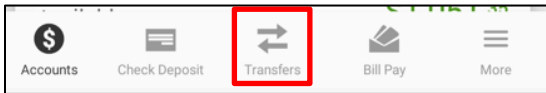


This will allow you to remove members from your list.

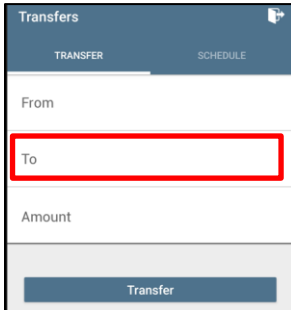
| Manage transfer destinations |          |    |       |                        |
|------------------------------|----------|----|-------|------------------------|
| Recipients                   |          |    |       |                        |
| Capt Hooke - 123456-00       | Savings  | 00 | *8021 | <a href="#">Remove</a> |
| Dad - 111222-50              | Checking | 50 | *8322 | <a href="#">Remove</a> |

**Transfer Money to Member via our mobile app:**

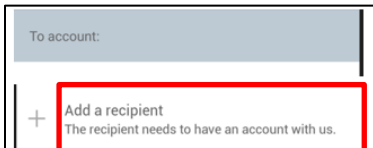
Click on the Transfers tab:



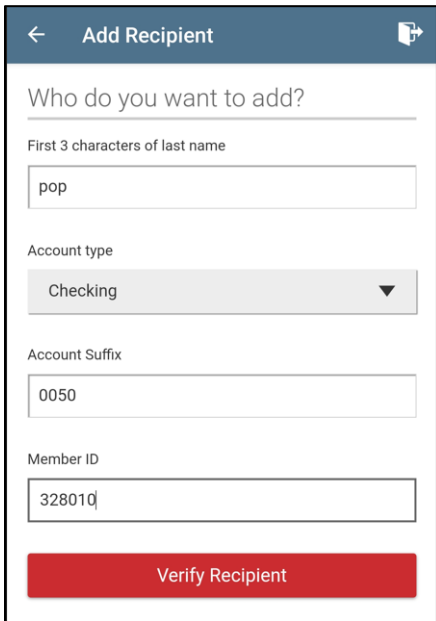
Click on the TO box:



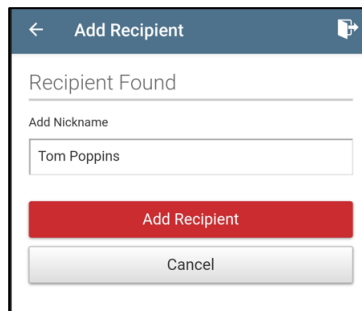
Scroll down to very bottom and click on "Add a recipient"



Complete all of the fields (see description above of each field if you need to), click 'Verify Recipient'.



Verify the name appears of the person you are adding, click "Add Recipient".



To Remove a Recipient in the app, one the recipient Name, swipe left, you will see the 'Remove' box, click it.

Click Remove

